



Important Notice:

"Number of employees" figure was updated as a result of a change, made by a bank. (September 18,

The Banking System in Turkey
Quarterly Statistics by Banks, Branches and Employees
June 2010

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July 2010



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The Banking System in Turkey

Quarterly Statistics by Banks, Branches and Employees¹

June 2010

1. Number of Banks and Branches

The number of banks operating in Turkey was 49 at the end of June 2010 with 32 in deposit banks group and 13 in non-deposit banks group, while there were also 4 participation banks.

Among deposit banks, there were 3 state-owned banks, 11 privately-owned banks and 17 foreign banks.

Number of Banks and Branches in the System *

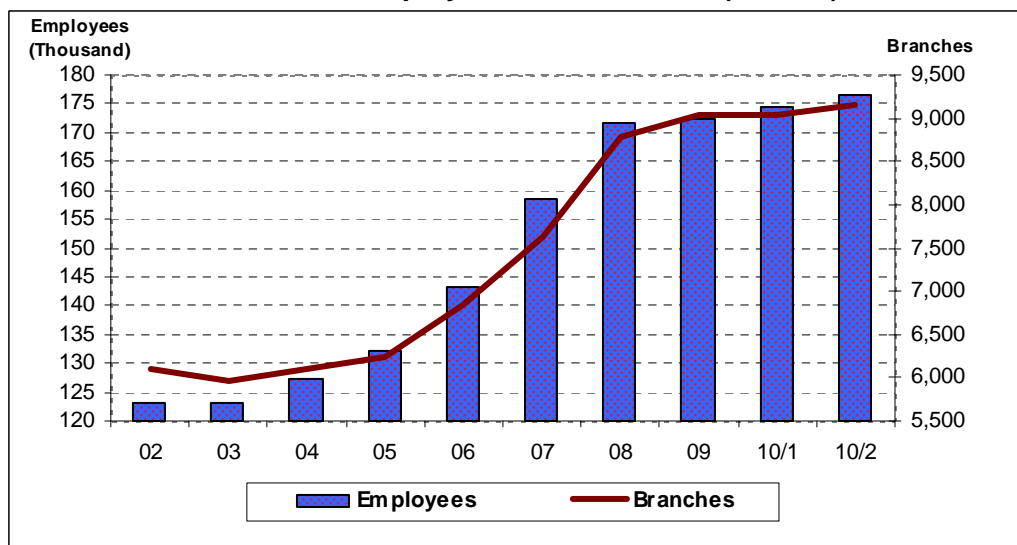
	June 2009		December 2009		June 2010	
	Banks	Branches	Banks	Branches	Banks	Branches
Deposit banks	32	8,799	32	8,983	32	9,105
State-owned banks	3	2,458	3	2,530	3	2,623
Privately-owned banks	11	4,309	11	4,390	11	4,442
Banks in the Fund**	1	1	1	1	1	1
Foreign banks	17	2,031	17	2,062	17	2,039
Development and inv. banks	13	52	13	44	13	44
Total	45	8,851	45	9,027	45	9,149

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Banks under the Deposit Insurance Fund

The number of branches continued to increase in April-June 2010 period. The total number of branches in the deposit banks and development and investment banks increased by 298 to 9,149 at the end of June 2010 as compared to June 2009 and by 122 as compared to December 2009.

Number of Employees and Branches (Annual)

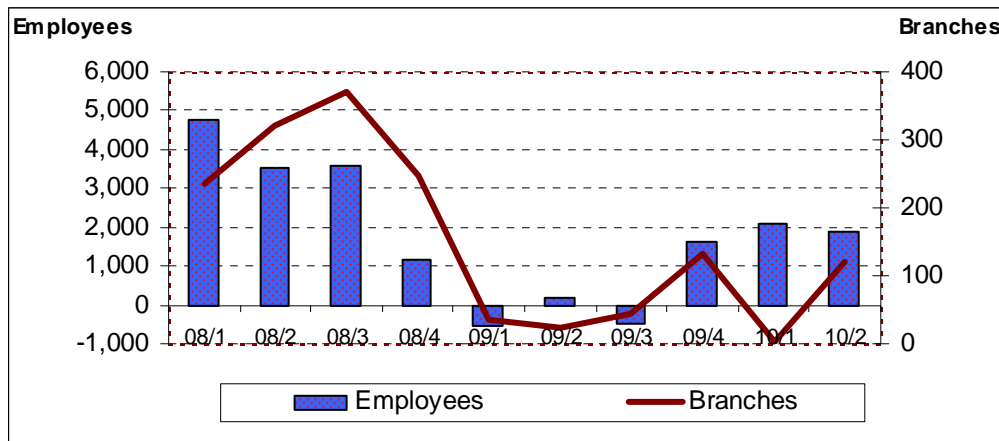


¹ -The deposit banks and development and investment banks are included.

-"Number of employees" figure was updated as a result of a change, made by a bank. (September 18, 2010).

The number of branches increased by 93 in state-owned deposit banks and 52 in privately-owned deposit banks as compared to December 2009. On the other hand, the number of branches decreased by 23 in foreign banks.

Quarterly Change of Employees and Branches



The number of branches per bank was 285 in deposit banks. The number was 874 in state-owned deposit banks, 404 in privately-owned deposit banks and 120 in foreign banks.

2. Number of employees

As of June 2010, the number of employees in the deposit banks and development and investment banks increased by 5,106 (3 percent) to 176,361, compared to June 2009 and by 3,959 (2.3 percent) compared to December 2009.

The number of employees increased by 1,364 in state-owned deposit banks, 1,666 in privately-owned deposit banks, 908 in foreign banks and 28 in development and investment banks. On the other hand, the number of employees decreased by 7 in bank in the Fund.

Number of Employees

	June 2009	December 2009	June 2010
Deposit banks	165,959	167,063	170,994
State-owned banks	43,689	44,856	46,220
Privately-owned banks	82,080	82,270	83,936
Banks in the Fund*	266	261	254
Foreign banks	39,924	39,676	40,584
Development and investment banks	5,296	5,339	5,367
Total	171,255	172,402	176,361

* Banks under the Deposit Insurance Fund

As of June 2010, 26 percent of the total number of employees was employed in state-owned banks, 48 percent in private banks, 23 percent in foreign banks and 3 percent in development and investment banks. The average number of employees was 5,344 in deposit banks, 15,407 in state-owned banks, 7,631 in privately-owned banks and 2,387 in foreign banks.

Education Level of Bank Employees

	Primary school	Secondary school	University graduates	Post-graduates	Total
Deposit banks	1,916	37,626	122,905	8,547	170,994
State-owned banks	743	11,671	30,905	2,901	46,220
Privately-owned banks	557	15,557	64,326	3,496	83,936
Banks in the Fund*	19	123	104	8	254
Foreign banks	597	10,275	27,570	2,142	40,584
Development and inv. banks	453	948	3,319	647	5,367
Total	2,369	38,574	126,224	9,194	176,361

* Banks under the Deposit Insurance Fund

Regarding the education level of bank employees, 1 percent of the employees were primary-school graduates, 22 percent high-school graduates, 72 percent university graduates, and 5 percent had post-graduates degrees.

Considering each group, 73 percent of employees in state-owned deposit banks were university graduates and post-graduates. This ratio was 81 percent in private banks, 73 percent in foreign banks and 74 percent in development and investment banks.

Bank Employees by Sex

	June 2009			December 2009			June 2010		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
Deposit banks	82,678	83,281	165,959	82,720	84,343	167,063	84,829	86,165	170,994
State-owned banks	27,059	16,630	43,689	27,298	17,558	44,856	27,845	18,375	46,220
Privately-owned banks	37,305	44,775	82,080	37,422	44,848	82,270	38,444	45,492	83,936
Banks in the Fund	165	101	266	161	100	261	162	92	254
Foreign banks	18,149	21,775	39,924	17,839	21,837	39,676	18,378	22,206	40,584
Development and inv. banks	3,616	1,680	5,296	3,639	1,700	5,339	3,646	1,721	5,367
Total	86,294	84,961	171,255	86,359	86,043	172,402	88,475	87,886	176,361

* Banks under the Deposit Insurance Fund

As of June 2010, regarding the distribution of bank employees by sex, 50 percent of the employees was female. This ratio was 40 percent in state-owned deposit banks, 54 percent in privately-owned banks, 55 percent in foreign banks, 36 percent in the bank in the Fund and 32 percent in development and investment banks.

Table 1 Number of Banks, Branches and Employees, as of June 30, 2010

	No. of Banks	No. of Branches	No. of Employees		No. of Banks	No. of Branches	No. of Employees
Sector Total	45	9,149	176,361	Foreign Banks	17	2,039	40,584
Deposit Banks	32	9,105	170,994	Arap Türk Bankası A.Ş.		6	250
State-owned Banks	3	2,623	46,220	Bank Mellat		3	50
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,357	22,051	Citibank A.Ş.		38	1,984
Türkiye Halk Bankası A.Ş.		690	13,832	Denizbank A.Ş.		451	8,086
Türkiye Vakıflar Bankası T.A.O.		576	10,337	Deutsche Bank A.Ş.		1	98
Privately-owned Banks	11	4,442	83,936	Eurobank Tekfen A.Ş.		47	816
Adabank A.Ş.		1	46	Finans Bank A.Ş.		465	10,719
Akbank T.A.Ş.		873	14,946	Fortis Bank A.Ş.		294	4,943
Alternatif Bank A.Ş.		47	1,009	Habib Bank Limited		1	16
Anadolubank A.Ş.		86	1,882	HSBC Bank A.Ş.		335	6,493
Şekerbank T.A.Ş.		260	3,649	ING Bank A.Ş.		327	5,849
Tekstil Bankası A.Ş.		44	912	JPMorgan Chase Bank N.A.		1	54
Turkish Bank A.Ş.		23	269	Millennium Bank A.Ş.		18	298
Türk Ekonomi Bankası A.Ş.		334	5,858	Société Générale (SA)		16	245
Türkiye Garanti Bankası A.Ş.		808	17,262	The Royal Bank of Scotland N.V.		8	144
Türkiye İş Bankası A.Ş.		1,119	23,665	Turkland Bank A.Ş.		27	497
Yapı ve Kredi Bankası A.Ş.		847	14,438	WestLB AG		1	42
Banks Under the Depo. Insurance Fund	1	1	254	Development and Investment Banks	13	44	5,367
Birleşik Fon Bankası A.Ş.		1	254	Aktif Yatırım Bankası A.Ş.		6	266
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		4	285
				Credit Agricole Yatırım Bankası Türk A.Ş.		1	20
				Diler Yatırım Bankası A.Ş.		1	18
				GSD Yatırım Bankası A.Ş.		1	28
				İller Bankası		19	3,011
				İMKB Takas ve Saklama Bankası A.Ş.		1	209
				Merrill Lynch Yatırım Bank A.Ş.		1	32
				Nurol Yatırım Bankası A.Ş.		2	46
				Taib Yatırımbank A.Ş.		1	17
				Türk Eximbank		2	372
				Türkiye Kalkınma Bankası A.Ş.		1	732
				Türkiye Sınai Kalkınma Bankası A.Ş.		4	331

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

Table 2 Bank Employees by Sex and Education, as of June 30, 2010

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	2,031	338	2,369	24,529	14,045	38,574	57,347	68,877	126,224	4,568	4,626	9,194	88,475	87,886	176,361
Deposit Banks	1,613	303	1,916	23,785	13,841	37,626	55,253	67,652	122,905	4,178	4,369	8,547	84,829	86,165	170,994
State-owned Banks	716	27	743	8,207	3,464	11,671	17,502	13,403	30,905	1,420	1,481	2,901	27,845	18,375	46,220
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	286	12	298	4,509	908	5,417	9,093	5,545	14,638	841	857	1,698	14,729	7,322	22,051
Türkiye Halk Bankası A.Ş.	152	5	157	2,251	1,205	3,456	5,091	4,354	9,445	387	387	774	7,881	5,951	13,832
Türkiye Vakıflar Bankası T.A.O.	278	10	288	1,447	1,351	2,798	3,318	3,504	6,822	192	237	429	5,235	5,102	10,337
Privately-owned Banks	533	24	557	9,495	6,062	15,557	26,729	37,597	64,326	1,687	1,809	3,496	38,444	45,492	83,936
Adabank A.Ş.	2	0	2	12	10	22	10	11	21	1	0	1	25	21	46
Akbank T.A.Ş.	82	0	82	1,662	462	2,124	5,163	6,841	12,004	374	362	736	7,281	7,665	14,946
Alternatif Bank A.Ş.	26	3	29	151	54	205	313	373	686	55	34	89	545	464	1,009
Anadolubank A.Ş.	6	2	8	263	136	399	655	735	1,390	42	43	85	966	916	1,882
Şekerbank T.A.Ş.	52	6	58	327	314	641	1,242	1,576	2,818	66	66	132	1,687	1,962	3,649
Tekstil Bankası A.Ş.	30	1	31	149	63	212	257	370	627	22	20	42	458	454	912
Turkish Bank A.Ş.	22	2	24	40	27	67	66	89	155	16	7	23	144	125	269
Türk Ekonomi Bankası A.Ş.	22	0	22	667	290	957	1,980	2,527	4,507	199	173	372	2,868	2,990	5,858
Türkiye Garanti Bankası A.Ş.	78	6	84	1,862	885	2,747	5,125	8,646	13,771	285	375	660	7,350	9,912	17,262
Türkiye İş Bankası A.Ş.	190	1	191	3,056	2,294	5,350	8,129	9,278	17,407	345	372	717	11,720	11,945	23,665
Yapı ve Kredi Bankası A.Ş.	23	3	26	1,306	1,527	2,833	3,789	7,151	10,940	282	357	639	5,400	9,038	14,438
Banks Under Depo. Insurance Fund	15	4	19	84	39	123	56	48	104	7	1	8	162	92	254
Birleşik Fon Bankası A.Ş.	15	4	19	84	39	123	56	48	104	7	1	8	162	92	254

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	349	248	597	5,999	4,276	10,275	10,966	16,604	27,570	1,064	1,078	2,142	18,378	22,206	40,584
Arap Türk Bankası A.Ş.	13	3	16	49	26	75	67	74	141	9	9	18	138	112	250
Bank Mellat	4	0	4	8	1	9	25	11	36	1	0	1	38	12	50
Citibank A.Ş.	3	4	7	46	46	92	682	1,022	1,704	103	78	181	834	1,150	1,984
Denizbank A.Ş.	157	228	385	1,815	1,877	3,692	1,745	1,939	3,684	154	171	325	3,871	4,215	8,086
Deutsche Bank A.Ş.	1	0	1	2	1	3	32	34	66	18	10	28	53	45	98
Eurobank Tekfen A.Ş.	10	0	10	58	59	117	254	366	620	40	29	69	362	454	816
Finans Bank A.Ş.	20	0	20	1,572	955	2,527	2,810	4,858	7,668	238	266	504	4,640	6,079	10,719
Fortis Bank A.Ş.	56	8	64	783	403	1,186	1,331	2,126	3,457	122	114	236	2,292	2,651	4,943
Habib Bank Limited	2	0	2	4	0	4	3	5	8	1	1	2	10	6	16
HSBC Bank A.Ş.	30	4	34	770	531	1,301	1,814	3,058	4,872	125	161	286	2,739	3,754	6,493
ING Bank A.Ş.	28	0	28	727	280	1,007	1,869	2,630	4,499	144	171	315	2,768	3,081	5,849
JPMorgan Chase Bank N.A.	1	1	2	3	4	7	15	20	35	6	4	10	25	29	54
Millennium Bank A.Ş.	5	0	5	37	26	63	70	131	201	11	18	29	123	175	298
Société Générale (SA)	6	0	6	32	21	53	78	72	150	21	15	36	137	108	245
The Royal Bank of Scotland N.V.	0	0	0	5	3	8	26	58	84	38	14	52	69	75	144
Turkland Bank A.Ş.	12	0	12	87	40	127	140	179	319	25	14	39	264	233	497
WestLB AG	1	0	1	1	3	4	5	21	26	8	3	11	15	27	42
Development and Investment Banks	418	35	453	744	204	948	2,094	1,225	3,319	390	257	647	3,646	1,721	5,367
Aktif Yatırım Bankası A.Ş.	11	0	11	9	11	20	107	89	196	26	13	39	153	113	266
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	4	0	4	25	20	45	106	113	219	11	6	17	146	139	285
Credit Agricole Yatırım Bankası Türk A.Ş.	0	0	0	0	3	3	2	6	8	3	6	9	5	15	20
Diler Yatırım Bankası A.Ş.	1	0	1	4	0	4	6	6	12	1	0	1	12	6	18
GSD Yatırım Bankası A.Ş.	0	0	0	3	1	4	14	9	23	1	0	1	18	10	28
İller Bankası	303	30	333	527	107	634	1,275	521	1,796	163	85	248	2,268	743	3,011
İMKB Takas ve Saklama Bankası A.Ş.	1	0	1	36	4	40	69	57	126	24	18	42	130	79	209
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	1	0	1	7	10	17	11	3	14	19	13	32
Nurol Yatırım Bankası A.Ş.	0	0	0	5	2	7	15	17	32	5	2	7	25	21	46
Taib Yatırım Bank A.Ş.	0	0	0	1	0	1	6	4	10	5	1	6	12	5	17
Türk Eximbank	31	1	32	37	16	53	100	101	201	37	49	86	205	167	372
Türkiye Kalkınma Bankası A.Ş.	45	1	46	71	28	99	294	188	482	69	36	105	479	253	732
Türkiye Sınai Kalkınma Bankası A.Ş.	22	3	25	25	12	37	93	104	197	34	38	72	174	157	331

Table 3 Number of Branches and Employees (2009 - 2010 June)

	No.of Branches			No.of Employees		
	2009 June	2009	2010 June	2009 June	2009	2010 June
Sector Total	8,851	9,027	9,149	171,255	172,402	176,361
Deposit Banks	8,799	8,983	9,105	165,959	167,063	170,994
State-owned Banks	2,458	2,530	2,623	43,689	44,856	46,220
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,284	1,316	1,357	21,675	22,198	22,051
Türkiye Halk Bankası A.Ş.	645	669	690	12,521	12,505	13,832
Türkiye Vakıflar Bankası T.A.O.	529	545	576	9,493	10,153	10,337
Privately-owned Banks	4,309	4,390	4,442	82,080	82,270	83,936
Adabank A.Ş.	1	1	1	48	48	46
Akbank T.A.Ş.	879	878	873	14,869	14,714	14,946
Alternatif Bank A.Ş.	46	46	47	999	999	1,009
Anadolubank A.Ş.	77	86	86	1,692	1,851	1,882
Şekerbank T.A.Ş.	250	256	260	3,838	3,938	3,649
Tekstil Bankası A.Ş.	45	45	44	1,041	940	912
Turkish Bank A.Ş.	26	25	23	280	276	269
Türk Ekonomi Bankası A.Ş.	333	334	334	6,018	5,871	5,858
Türkiye Garanti Bankası A.Ş.	734	788	808	16,494	16,827	17,262
Türkiye İş Bankası A.Ş.	1,074	1,093	1,119	22,027	22,473	23,665
Yapı ve Kredi Bankası A.Ş.	844	838	847	14,774	14,333	14,438
Banks Under the Dep.Ins.Fund	1	1	1	266	261	254
Birleşik Fon Bankası A.Ş.	1	1	1	266	261	254
Foreign Banks	2,031	2,062	2,039	39,924	39,676	40,584
Arap Türk Bankası A.Ş.	3	6	6	179	230	250
Bank Mellat	3	3	3	50	51	50
Citibank A.Ş.	45	37	38	1,904	1,851	1,984
Denizbank A.Ş.	401	450	451	7,404	7,789	8,086
Deutsche Bank A.Ş.	1	1	1	91	90	98
Eurobank Tekfen A.Ş.	42	42	47	678	743	816
Finans Bank A.Ş.	461	461	465	10,089	10,107	10,719
Fortis Bank A.Ş.	298	297	294	5,232	5,007	4,943
Habib Bank Limited	1	1	1	16	16	16
HSBC Bank A.Ş.	334	336	335	6,831	6,430	6,493
ING Bank A.Ş.	373	359	327	6,170	6,110	5,849
JPMorgan Chase Bank N.A.	1	1	1	52	49	54
Millennium Bank A.Ş.	18	18	18	316	303	298
Société Générale (SA)	16	16	16	236	230	245
The Royal Bank of Scotland N.V.*	8	8	8	179	164	144
Turkland Bank A.Ş.	25	25	27	455	464	497
WestLB AG	1	1	1	42	42	42
Development and Investment Banks	52	44	44	5,296	5,339	5,367
Aktif Yatırım Bankası A.Ş.	5	5	6	206	236	266
Bank Pozitif Kredi ve Kalkınma Bankası A.Ş.	11	4	4	251	263	285
Credit Agricole Yatırım Bankası Türk A.Ş.**	1	1	1	20	19	20
Diler Yatırım Bankası A.Ş.	1	1	1	19	19	18
GSD Yatırım Bankası A.Ş.	1	1	1	27	26	28
İller Bankası	19	19	19	3,055	3,042	3,011
İMKB Takas ve Saklama Bankası A.Ş.	1	1	1	201	205	209
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	33	33	32
Nurol Yatırım Bankası A.Ş.	3	3	2	47	46	46
Taib Yatırım Bank A.Ş.	1	1	1	16	17	17
Türk Eximbank	2	2	2	365	382	372
Türkiye Kalkınma Bankası A.Ş.	2	1	1	734	741	732
Türkiye Sınai Kalkınma Bankası A.Ş.	4	4	4	322	310	331

*The previous name "ABN AMRO Bank N.V." was changed as "The Royal Bank of Scotland N.V." in March 19, 2010.

**The previous name "Calyon Yatırım Bankası Türk A.Ş." was changed as "Credit Agricole Yatırım Bankası Türk A.Ş." in March 2, 2010.